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Helios and Matheson Information Technology Ltd		
Consolidated Balance sheet as at 31st Dec, 2014 (Unaudited)		
	(Rs. in lacs)	
	As at	As at
Particulars	31.12.2014	30.09.2014
<b><u>A. EQUITY AND LIABILITIES</u></b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	2641	2641
(b) Reserves and surplus	38276	37368
Sub-total - Shareholders' funds	40917	40009
Advance received towards subscription of redeemable		
<b>2 preference shares</b>	6304	6304
<b>3 Minority interest *</b>	705	705
<b>4 Non-current liabilities</b>		
(a) Long-term borrowings	12663	14397
(b) Deferred tax liabilities (net)	2978	2881
(c) Other long-term liabilities	0	0
(d) Long-term provisions	34	34
Sub-total - Non-current liabilities	15675	17312
<b>5 Current liabilities</b>		
(a) Short-term borrowings	15108	16228
(b) Trade payables	188	174
(c) Other current liabilities	3240	3073
(d) Short-term provisions	3387	3250
Sub-total - Current liabilities	21923	22725
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>85524</b>	<b>87055</b>
<b><u>B. ASSETS</u></b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	30977	30377
(b) Goodwill on consolidation *	4357	4357
(c) Non-current investments	0	0
(d) Deferred tax assets (net)	0	0
(e) Long-term loans and advances	6970	7264
(f) Other non-current assets	6503	6503
Sub-total - Non-current assets	48807	48501
<b>2 Current assets</b>		
(a) Current investments	0	0
(b) Inventories	0	0
(c) Trade receivables	22855	22567
(d) Cash and cash equivalents	2190	4395
(e) Short-term loans and advances	5717	5434
(f) Unbilled revenue	5955	6158
Sub-total - Current assets	36717	38555
<b>TOTAL - ASSETS</b>	<b>85524</b>	<b>87056</b>

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Helios and Matheson Information Technology Limited							Annexure 1
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002							Rs in lakhs
Statement of Consolidated Unaudited Results for the Fifth Quarter Ended 31/12/2014							
S No	Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended (31/12/2013) in the previous year	Year to date figures for current period ended(31/12/2014)	Year to date figures for the previous year ended(30/09/2013)	Previous year ended (30/09/2013)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	<b>Income from operations</b>						
1	(a) Net sales/Income from operations (Net of excise duty)	21316	20973	19977	103254	65117	65295
	(b) Other Operating Income	0	0	0	0	0	0
	<b>Total income from operations(net)</b>	<b>21316</b>	<b>20973</b>	<b>19977</b>	<b>103254</b>	<b>65117</b>	<b>65295</b>
2	<b>Expenses</b>					0	0
a)	Cost of materials consumed	0	0	0	0	0	0
b)	Purchase of stock-in-trade	0	0	0	0	0	0
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
d)	Employees benefits expenses	13535	13323	12345	64449	40285	40385
e)	Depreciation and amortisation expense	1508	1517	1448	7451	5104	5035
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	4124	3542	3157	17283	10619	10712
	<b>Total expenses</b>	<b>19167</b>	<b>18382</b>	<b>16950</b>	<b>89183</b>	<b>56008</b>	<b>56132</b>
3	<b>Profit / (Loss) from operation before other Income,finance costs and exceptional items (1-2)</b>	<b>2149</b>	<b>2591</b>	<b>3027</b>	<b>14071</b>	<b>9109</b>	<b>9163</b>
4	Other Income	41	39	108	342	696	558
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>2190</b>	<b>2630</b>	<b>3135</b>	<b>14413</b>	<b>9805</b>	<b>9721</b>
6	Finance costs	948	922	818	4376	2941	2854
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5-6)</b>	<b>1242</b>	<b>1708</b>	<b>2317</b>	<b>10037</b>	<b>6864</b>	<b>6867</b>
8	Exceptional Items	0	0	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7-8)	1242	1708	2317	10037	6864	6867
10	Tax expense	334	419	723	2960	1876	1799
11	<b>Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>908</b>	<b>1289</b>	<b>1594</b>	<b>7077</b>	<b>4988</b>	<b>5068</b>
12	Extraordinary Item (net of tax expense Rs. Lakhs)	0	0	0	0	0	0
13	<b>Net Profit / (Loss) for the period (11-12)</b>	<b>908</b>	<b>1289</b>	<b>1594</b>	<b>7077</b>	<b>4988</b>	<b>5068</b>
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	0	0	64
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)</b>	<b>908</b>	<b>1289</b>	<b>1594</b>	<b>7077</b>	<b>4988</b>	<b>5004</b>

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17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2641	2641	2641	2641	2641	2641
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						24615
19.i	<b>Earnings Per Share (before extraordinary items) of Rs10 /each ) (not annualised):</b>						
a)	Basic	3.44	4.88	6.04	26.80	13.33	18.94
b)	Diluted	3.44	4.88	6.04	26.80	13.33	18.94
19.ii	<b>Earnings Per Share (after extraordinary items) of Rs 10/each ) (not annualised):</b>						
a)	Basic	3.44	4.88	6.04	26.80	13.33	18.94
b)	Diluted	3.44	4.88	6.04	26.80	13.33	18.94
	See accompanying note to the financial results						
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	53.98	53.98	53.98	53.98	53.98	53.98
	Promoters and promoter Group						
2	Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	5500000	5050000	3850000	5500000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	45.25	41.54	31.67	45.25	31.67	31.67
	- Percentage of shares (as a % of the total share capital of the company)	20.82	19.12	14.58	20.82	14.58	14.58
b)	Non-encumbered						
	- Number of Shares	6655680	7105680	8305680	6655680	8305680	8305680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	54.75	58.46	68.33	54.75	68.33	68.33
	- Percentage of shares (as a % of the total share capital of the company)	25.20	26.90	31.45	25.20	31.45	31.45
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
					<b>3 months ended 31/12/2014</b>		
	Pending at the beginning of the quarter				0		
	Received during the quarter				1		
	Disposed off during the quarter				1		
	Remaining unresolved at the end of the quarter				0		

#### Notes

- The above unaudited financial results for the five quarter ended December 31 2014 as reviewed by the audit committee were approved and taken on record by the Board of Directors at their meeting held on 14.02.2015.
- The company has extended the accounting year for FY 2013-14 to cover a period of 18 months from 01.10.2013 to 31.03.2015. to comply with the provisions of the Companies Act,2013
- The consolidated financial results comprises the financial results of the company and its subsidiaries.
- Limited review as required under clause 41 of the listing agreement has been carried out by the statutory auditors of the company.
- The company has only one reportable segment ie, IT services.
- Previous quarter/year's figures have been reworked and rearranged wherever necessary.

For Helios and Matheson Information Technology Ltd

  
G.K.Muralikrishna  
Managing Director  
Place: Chennai  
Date:14.02.2015

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<b>Helios and Matheson Information Technology Ltd</b>		
<b>Standalone Balance sheet as at 31st Dec ,2014 (Unaudited)</b>		
	<b>(Rs in lacs)</b>	
<b>Particulars</b>	<b>As at 31.12.2014</b>	<b>As at 30.09.2014</b>
<b>1. EQUITY AND LIABILITIES</b>		
<b>1.1 Shareholders' funds</b>		
(a) Share capital	2641	2641
(b) Reserves and surplus	29237	28515
Sub-total - Shareholders' funds	31878	31156
<b>1.2. Advance received towards subscription of redeemable preference shares</b>	6304	6304
<b>1.3. Minority interest *</b>	0	0
<b>1.4. Non-current liabilities</b>		
(a) Long-term borrowings	9464	10938
(b) Deferred tax liabilities (net)	2638	2544
(c) Other long-term liabilities	0	0
(d) Long-term provisions	34	34
Sub-total - Non-current liabilities	12136	13516
<b>1.5. Current liabilities</b>		
(a) Short-term borrowings	14884	16004
(c) Other current liabilities	3428	3247
(d) Short-term provisions	3150	2996
Sub-total - Current liabilities	21463	22247
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>71781</b>	<b>73223</b>
<b>2. ASSETS</b>		
<b>2.1. Non-current assets</b>		
(a) Fixed assets	19405	18755
(b) Goodwill on consolidation *	0	0
(c) Non-current investments	8243	8243
(d) Deferred tax assets (net)	0	0
(e) Advance	6503	6503
(f) Long-term loans and advances	7192	7306
Sub-total - Non-current assets	41343	40807
<b>2.2. Current assets</b>		
(a) Current investments	0	0
(b) Inventories	0	0
(c) Trade receivables	17278	17314
(d) Cash and cash equivalents	1691	3568
(e) Short-term loans and advances	5514	5375
(f) Unbilled revenue	5955	6158
Sub-total - Current assets	30438	32416
<b>TOTAL - ASSETS</b>	<b>71781</b>	<b>73223</b>

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Helios and Matheson Information Technology Limited						Annexure 1	
Regd office: Cybervale, #02-01, Mahindra World City, Chennai 603002						Rs in lakhs	
Statement of Standalone Unaudited Results for the Fifth Quarter Ended 31/12/2014							
S No	Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended (31/12/2013) in the previous year	Year to date figures for current period ended(31/12/2014)	Year to date figures for the previous year ended(30/09/2013)	Previous year ended (30/09/2013)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	<b>Income from operations</b>						
1	(a) Net sales/Income from operations (Net of excise duty)	16122	15991	13819	76783	44394	44306
	(b) Other Operating Income	0	0	0	0	0	0
	<b>Total income from operations(net)</b>	16122	15991	13819	76783	44394	44306
2	<b>Expenses</b>				0		
a)	Cost of materials consumed	0	0	0	0	0	0
b)	Purchase of stock-in-trade	0	0	0	0	0	0
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0	0	0	0	0
d)	Employees benefits expenses	11233	11144	9114	51888	28933	28936
e)	Depreciation and amortisation expense	1296	1283	1042	6028	3532	3496
f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1766	1378	1110	6736	4194	4196
	<b>Total expenses</b>	14295	13805	11266	64652	36659	36628
3	<b>Profit / (Loss) from operation before other Income, finance costs and exceptional items (1-2)</b>	1827	2186	2553	12131	7735	7678
4	Other Income	41	38	104	328	503	588
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	1868	2224	2657	12459	8238	8266
6	Finance costs	842	821	769	4021	2749	2714
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5-6)</b>	1026	1403	1888	8438	5489	5552
8	Exceptional Items	0	0	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7-8)	1026	1403	1888	8438	5489	5552
10	Tax expense	304	376	644	2734	1561	1583
11	<b>Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	722	1027	1244	5704	3928	3969
12	Extraordinary Item (net of tax expense Rs. Lakhs)	0	0	0	0	0	0
13	<b>Net Profit / (Loss) for the period (11-12)</b>	722	1027	1244	5704	3928	3969
14	Share of profit / (loss) of associates	0	0	0	0	0	0
15	Minority interest	0	0	0	0	0	0
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)</b>	722	1027	1244	5704	3928	3969

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17	Paid-up equity share capital (Face Value of the Share shall be indicated)(Face value Rs 10 per share)	2641	2641	2641	2641	2641	2641
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.						23533
19.i	<b>Earnings Per Share (before extraordinary items) of Rs10 /each ) (not annualised):</b>						
a)	Basic	2.73	3.89	4.71	21.60	13.33	15.02
b)	Diluted	2.73	3.89	4.71	21.60	13.33	15.02
19.ii	<b>Earnings Per Share (after extraordinary items) of Rs 10/each ) (not annualised):</b>						
a)	Basic	2.73	3.89	4.71	21.60	13.33	15.02
b)	Diluted	2.73	3.89	4.71	21.60	13.33	15.02
	See accompanying note to the financial results						
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	Number of shares	14256649	14256649	14256649	14256649	14256649	14256649
	- Percentage of Shareholding	53.98	53.98	53.98	53.98	53.98	53.98
2	Promoters and promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	5500000	5050000	3850000	5500000	3850000	3850000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	45.25	41.54	31.67	45.25	31.67	31.67
	- Percentage of shares (as a % of the total share capital of the company)	20.82	19.12	14.58	20.82	14.58	14.58
b)	Non-encumbered						
	- Number of Shares	6655680	7105680	8305680	6655680	8305680	8305680
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	54.75	58.46	68.33	54.75	68.33	68.33
	- Percentage of shares (as a % of the total share capital of the company)	25.20	26.90	31.45	25.20	31.45	31.45
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						<b>3 months ended 31/12/2014</b>
	Pending at the beginning of the quarter						0
	Received during the quarter						1
	Disposed off during the quarter						1
	Remaining unresolved at the end of the quarter						0

**Notes**

- The above financial figures represent stand alone results.
  - The company has extended the accounting year for FY 2013-14 to cover a period of 18 months from 01.10.2013 to 31.03.2015. to comply with the provisions of the Companies Act,2013
  - EPS as at 31st December 2014 is after considering the provision for deferred tax.
  - Income includes revenue from operations.
  - Expenditure includes staff costs, selling & administrative costs & development expenses
  - The unaudited results for the 5th quarter ended 31.12.2014 were taken on record by the Board of Directors at their meeting held on 14.02.2015
  - The company recognises software services as its primary segment since its operations predominantly relate to service offerings spanning the entire software services cycle, from application development and integration to application life cycle management. In view of this, software services revenues comprise the primary basis of segmental information.
- For Helios and Matheson Information Technology Ltd

G.K.Muralikrishna  
Managing Director  
Place: Chennai  
Date:14.02.2015

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