



October 29, 2009

The Secretary,
The National Stock Exchange Ltd,
Corporate Relations Department,
Bandra, Mumbai,
Scrip Code: HELIOSMATH.

The Secretary,
The Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers,
Fort, Mumbai,
Scrip Code: 532347

The Secretary,
Madras Stock Exchange Ltd,
2nd Line Beach,
Chennai.
Scrip Code - HMS.

Sir,

Sub: Approval from ROC for holding the AGM for 2008 - 09.

This has reference to our earlier letter dated 31.03.2009 informing you of the approval received from Registrar of Companies, Chennai extending the accounting year till 30.09.2009.

We wish to inform you that we have received approval from the Registrar of Companies u/s 166 (1) of the Companies Act,1956, to hold the AGM on or before 25.03.2010 vide letter dt 27.10.2009. A copy of said letter is enclosed.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully,

For Helios and Matheson Information Technology Ltd.

K.M. Kumar.
COMPANY SECRETARY.

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GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS

Office of the Registrar of Companies

Block No. 6, B' Wing, 2nd Floor, Shastri Bhawan 26, Haddows Road, Chennai - 600034, Tamil Nadu, INDIA

Dated : 27/10/2009

IN THE MATTER OF M/S HELIOS AND MATHESON INFORMATION TECHNOLOGY LIMITED (CIN :
L65921TN1991PLC020443)

AND

IN THE MATTER OF EXTENSION UNDER SECTION 166(1) OF THE COMPANIES ACT, 1956

The Company has closed its accounting year on 30/09/2009 and the Annual General Meeting of the company is due to be held on 25/12/2009 as per requirements of section 166(1) of the Companies Act, 1956. The company has made an application vide SRN A71382998 on 24/10/2009 requesting for an extension of time for the purpose of holding AGM on the grounds that Since the audited accounts are not ready for placement, the extension of time to hold the AGM for 3 months i.e. upto 25-3-2010 is sought.. The application is approved for the following reasons -

Extension of time to hold the AGM for 3 months i.e. upto 25-3-2010 u/s. 166(1) of the Act in view of reasons given.

Keeping in view, the aforesaid circumstances due to which company cannot hold its Annual General Meeting on time, extension 3 months is considered.

ORDER

Under the power vested in the undersigned by virtue of section 166(1) read with second proviso attached thereto extension of 3 months is hereby granted. However, the company is hereby advised to be careful in future in compliance of the provisions of the Companies Act, 1956.

Yours faithfully,

V C DAVEY
Registrar of Companies
Tamil Nadu, Chennai, Andaman and Nicobar Islands

Mailing Address as per record available in Registrar of Companies office:
HELIOS AND MATHESON INFORMATION TECHNOLOGY LIMITED
Unit no # 02-01, II Floor, Block 1, Phase 1,,
Ascendas- Mahindra IT Park, Mahindra City, SEZ,,
CHENNAI - 603002,
Tamil Nadu,
INDIA